Proven Software That's Ready For Whatever Comes Next

It's time for insurance software to grow up. Insurers are tired of the same old problems from the same old vendors. Maintenance is expensive. Data is difficult to access. Digital transformation takes too long. AI pilots never make it to production. Even small product changes can take months.

These problems start with the core, and the solution starts with the core. Socotra is a modern insurance platform built for speed, flexibility, and continuous change. It combines policy administration, billing, rating, document generation, data, user interfaces, and AI capabilities in one open, modular platform.

A Mature Technology Foundation

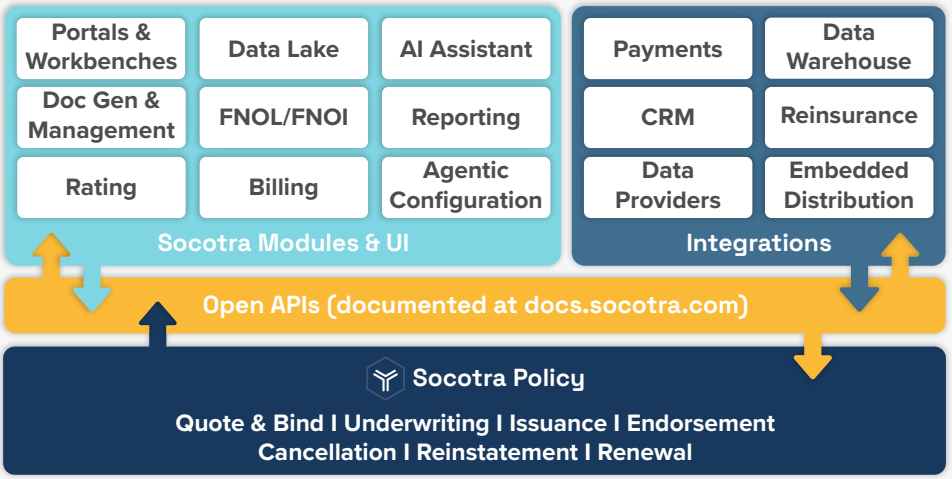
As the industry's only core provider founded in the cloud, Socotra brings proven technology practices to insurance. The result is lower total cost, faster implementation, and easier access to the data and capabilities insurers need.

- High performance
- True cloud
- Zero customization
- Modularity
- Frequent updates
- Open APIs
- Multi-tenancy
- High uptime
- MCP Servers
- AI Assistants
- Agentic Configuration

One Core For The Full Policy Lifecycle

Socotra Policy supports quote and bind, underwriting, issuance, endorsements, cancellations, reinstatements, and renewals. Socotra Billing manages complex billing operations with full auditability and integration to payments and general ledger systems.

Modules are easy to add, remove, and replace. Open APIs connect the core to a variety of modules, user interfaces, and integrations.



Discover The Benefits Of Socotra

- **Pure Configuration:** All product and geography differences are supported via configuration only.
- **Easy Integrations:** Open APIs and modular design make Socotra integrations the easiest in the industry.
- **True Cloud:** All customers run the latest version, updated weekly, with 99.998% uptime in 2025.
- **Open Documentation:** Full public documentation, token-optimized, with free chat assistant at docs.socotra.com.
- **Total Data Access:** All data is available real-time via APIs, webhooks, data lake, MCP servers, reports, and delta file synchronization.
- **Ultra Low-Risk:** Socotra's modularity, public documentation, and true off-the-shelf delivery mean no surprises.
- **Transaction Integrity:** Every policy action can be previewed, reversed, reported, and audited.
- **AI Enablement:** Socotra is fully infused with AI and supports any external AI the insurer wishes to use.

Socotra Policy Has Supported 70+ Product Launches And 15+ Product Migrations For 50+ Insurers In 10+ Countries.

AXA iag MS Amlin Mutual of Omaha SYMETRA

Meet **Socotra Assistant**

The Industry's First *Mature* AI

AI Ships With The Platform

AI will reshape every aspect of insurance IT. Insurers need a core that includes AI right now. Uniquely, Socotra's AI is mature and documented shipped product. It includes:

- Socotra MCP Server for structured, auditable connections to AI agents
- Socotra Assistant, which enables underwriters to extract data, surface risk insights, draft summaries, quote, and bind—all via email
- Agentic configuration for building and validating insurance products with natural language
- Token-efficient, AI-enabled documentation

These capabilities are grounded in Socotra's structured data model, open APIs, public documentation, and configurable workflows.

Modern Interfaces For Every Audience

Socotra provides a full spectrum of interfaces for building, testing, and running a modern carrier at scale.

- System Manager for tenants, users, roles, and permissions
- Configuration Studio for products, business logic, and document templates
- Operations Workbench for underwriting and policy servicing, including AI workflows
- Reporting Workbench for dashboards, reports, and operational metrics

In addition, insurers can connect existing and third-party interfaces to Socotra, create wholly new interfaces with Socotra's UI SDK, or run Socotra entirely headless using Socotra's open APIs and MPC server. No matter which frontend strategy an insurer chooses, with Socotra, it is built upon the most robust, mature and fully documented core in the industry.

Experienced With More Than 45 Products

Personal P&C
Home & Farm
Renters & SFR
Personal Auto
Usage-based Auto
Allied Lines & Dwelling Fire
Umbrella
Motorcycle / ATV
Boat Renters
Travel
Jewelry (Asset Protection)
Crop & Flood

Commercial P&C
Commercial Auto / Fleet
Commercial Property
Commercial Package
Inland & Ocean Marine
Fidelity & Surety
Business Owners Policy
Developers SFR
Cyber
D&O, Fiduciary & EPL
Errors & Omissions (E&O)
Excess & Surplus (E&S)
General Liability
Mgmt Indemnity Package
Workers' Comp
Vehicle Interruption

Life & Health
Term Life / Short-Term Life
Accident & Health
Long-Term Care
Disability Income
Medicare Supplement
AD&D

...and many more

Three Easy Ways To Get Started

ONE
Request Immediate Access

Socotra offers limited-time evaluation licenses with full platform capabilities. Get access right away, with all the capabilities available to some of the world's largest insurers.

TWO
Explore With Us

Insurers can work with our experts to quickly develop a working prototype that validates Socotra's technology and business value. It can continue to launch with no wasted effort.

THREE
Use The Socotra Network

Socotra partners have over 300 certified engineers, spanning some of the world's largest and most trusted systems integrators. These include:

accenture · aggne a wipro company · Andersen Consulting · Capgemini · Deloitte. · EXPONENTIAL · Yovant

SOC 1 Type II · ISO-27001 · HIPAA Compliant · GDPR Compliant